TimeControl[®] QuikStart Implementation Program

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TimeControl QuikStart

Overview

The TimeControl QuikStart Implementation Program is designed to provide assistance to organizations in their start-up and deployment of TimeControl. Taking advantage of TimeControl QuikStart services ensures as rapid and efficient an implementation of TimeControl as is possible. Our implementation specialist will work with you for one week doing the basic installation, configuration and start up of TimeControl. At the end of this time, you will have a working TimeControl that is ready for you to start entering timesheets in.

The QuikStart includes the following actions:

- ♦ Kick off meeting
- Identify TimeControl Administrator
- Review hardware required
- Execute database scripts and create TimeControl database
- Install TimeControl
- Establish General Settings
- Test on multiple client stations
- Reconfigure TimeControl or assist with website or network reconfiguration if required based on results of client station testing
- Identify owner of project control environment
- Identify initial users and approval routing
- Identify supervisors
- Identify project managers
- Review existing coding structures
- Review existing and proposed reports
- Review standard TimeControl reports
- Define up to 5 new reports to be created using the TimeControl Wizard or Report

- Designer
- Assist with designing the Charge Code structure
- Establish project management system links requirements
- Configure Project Table
- Configure Charge Table
- ♦ Configure Employee Table
- ♦ Configure Users Table
- ♦ Load Project Table from client data
- ♦ Load Charge Table from client data
- Establish rate structure
- ♦ Load Rate Table from client data
- ◆ Load Employee Table from client data
- ♦ Load Users Table from client data
- Configure drop-down validation table
- ♦ Load drop-down validation table
- Establish security and access settings
- Configure User Profiles
- Establish initial filter requirements
- Create initial filters based on validation rules and Employee Table constraints

- Define and create up to 5 automatic Validation Rules
- Create up to 5 reports using the TimeControl Wizard or Report Designer
- ♦ Define and configure approval process
- Define missing timesheets procedures and schedule one automatic email notification
- Review the Project Manager Validation process
- Define one link to a project management system if required
- Review adjustment and Debit/Credit process
- Define one export for corporate systems such as Payroll or Finance.
- Train the TimeControl Administrator in basic functionality and maintenance
- Review troubleshooting issues
- Review implementation and deliver asbuilt document if HMS has done the installation
- Troubleshoot any outstanding issues
- Wrap up

Schedule

The TimeControl QuikStart typically occurs in 1-week on site or via remote connection. The work however, often starts a couple of weeks earlier with a conference call with the client who must do their own homework to collect data to be used in TimeControl and to make some key decisions on how to deploy the timesheet in the first phase.

Task Name	Duration			Week -1				Week 1				
		D-12	D-10	D-8	D-6	D-4	D-2	D1	D3	D5		
Preparation call	1 day											
Client data preparation	5 days						h					
Client data ready	0 days					•	*					
Installation	1 day											
Configuration	1 day							*	h			
Load client data	1 day								Ľ			
Training	1 day								*	h		
Testing/Wrap up	1 day									—		
Hand-off to client	0 days											

<u>Milestones</u>

Some key milestones to track include:

- 1. Preparation call. This is a call between the client and the TimeControl implementation specialist where the client will be briefed on what they must prepare to be ready for deploying the system.
- 2. Onsite (or via remote access) QuikStart. It is important to know that the right resources are available at the right time.
- 3. Training of the Administrator usually happens on day 4.
- 4. Hand-off. This is the delivery of a working TimeControl into your hands. You are ready to start putting timesheets into the system.

Implementation

A Phased Approach

HMS Software's TimeControl implementation specialists promote a phased approach to deploying this powerful and flexible timesheet system and the TimeControl QuikStart is a great way to get your first phase underway. A phased implementation starts with deploying a basic configuration of TimeControl and getting that deployment into live production as guickly as possible. We look for what critical business elements must be supported in the first release and how the implementation will make a rapid return on investment. This is in contrast to an all-in approach which tries to put as much work as can be imagined into the initial rollout. We have found that an all-in approach is much riskier and more challenging to deliver. No matter how much time you spend designing the TimeControl environment in the lab, it is likely that once your staff actually start using TimeControl their eyes will open to opportunities for its use that you've never considered.

Extending TimeControl in Future Phases

Once your QuikStart is complete and TimeControl is working for you, there are more opportunities to improve your timesheet environment. Here are just a few possible future phases:

Links to Project Management

TimeControl has functionality for linking to the most popular project management systems including Microsoft Project, Project Server, Oracle-Primavera, Hard Dollar, Deltek Open Plan and Cobra. HMS Software's TimeControl implementation specialists are experienced in how to create a project management planning, tracking and control process when you integrate these powerful project control tools with TimeControl.

Integrate instead of interface with corporate systems

During your QuikStart you may have created a one-directional export of data for a corporate system such as Payroll but TimeControl is capable of more than just an export to one external system. HMS Software's implementation specialists can assist you with bi-directional database-to-database links with your Payroll, HR, Billing, ERP and Finance systems to create a truly integrated environment. **Accruals and Exception Time Management**

Human Resources often has to extend enormous effort to manage vacations, sick leave, personal time off or any other "exception" time outside of working time. Your HMS TimeControl implementation specialist can assist with creating automated scheduled accrual rules and other automated reports, business rules and processes for managing exception time.

Validation Rules

During the QuikStart we set up a minimal number of business validation rules and this is a deployment best practice. But, as time moves on, you may see other common timesheet errors that you would like to trap in a validation rule. An HMS TimeControl implementation specialist can create these rules for you.

Reporting and Dashboarding

An HMS TimeControl implementation specialist can assist you in creating reports or dashboard views through the TimeControl report designer or custom reports or views that can include data from almost any source.

Extending TimeControl elsewhere in your organization

An HMS implementation specialist can assist you with extending TimeControl to other departments or subsidiaries within your organization. TimeControl's extensive filtering and security options can make this possible within the same instance or multiple instances can be linked together for reporting purposes.

Is TimeControl Industrial right for you?

TimeControl Industrial brings crew timesheet entry as well as material, equipment and production field data collection into your TimeControl environment for staff who work in the field. We can assist you with a timesheet that serves both field data collection and the back office timesheet collection.

Upgrades and updates

HMS can assist you with a minor update or major upgrade of TimeControl including data migration, updates of customizations and training.

www.timecontrol.com

About HMS Software

About TimeControl

TimeControl was originally released in 1994. It was immediately successful in the project management sector and today is recognized far beyond its project management roots. TimeControl is the most flexible timesheet system on the market. It is designed to serve both Corporate and Project Management simultaneously TimeControl includes features such as flexible data structure to allow you to customize any element of the TimeControl tables, the most extensive set of approval tools with for multiple levels of timesheet authorization, matrix approval using HMS Software's trademarked Matrix

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Approval Process for Labor Actuals[™] and an auditable architecture that has resulted in praise from audtors, CFO's and even the US IRS.

TimeControl's flexibility allows it to be deployed for use as a time and attendance, time and billing, project time and flex-time system and it's web-based interface makes it easy to use. TimeControl has been used for R&D Tax Credit tracking, DCAA (Defense Contract Audit Agency) compliance, Sarbanes Oxley compliance and much, much more.

HMS has representatives or distributors in Argentina, Australia, Brazil, Canada, Chile, Croatia, Czech Republic, Egypt, Finland, Ireland, Mexico, the Netherlands,

New Zealand, Norway, Russia, Singapore, Sweden, Thailand, the UK, and the U.S.

About HMS Software

Based in Montreal, Canada with offices in Toronto, HMS Software has been a leading provider of project management

and enterprise timesheet systems and services since 1984. HMS Software's first customized timesheet application was written in 1984. With the launch of TimeControl as a commercial application in 1994, HMS Software began servicing clients worldwide.

HMS Software's client list reads like a who's who of business. It includes Acergy, Aecon, Alcan, the Atlanta Airport, Electro-Motive Diesel, EXFO, The City of Montreal, Georgia Pacific, John Deere, Kelly Services, Koch, Lockerbie and Hole, Motorola, Merck-Frosst, Parker Hannifin, Rolls Royce, Standard Life, Volvo Novabus and hundreds of others.

For more information about HMS Software please visit: <u>www.hmssoftware.ca.</u> For more information about TimeControl, please visit: <u>www.timecontrol.com</u>

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HMS Software offices & distributors